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#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549

OMB APPROVAL

OMB Number: 3235-0327

Expires: July 31, 2004

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#### FORM SE

## FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS



Bank of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001014956 Registrant CIK Number

Electronic report, schedule or registration of which the documents are a part (give pe		<u>333-74544</u> SEC file number, if ava	ilable
Name of Person Filing	the Document (If ot	her than the Registrant)	PROCESSED
Name of Ferson Filling	the Document (ii ot	arer triair trie registranty	JUL 1 5 2002
Filings Made By the Registrant:	SIGNATURES		THOMSON FINANCIAL
The Registrant has duly caused this duly authorized, in the City of Tucker, State		on its behalf by the undersigne	ed, thereunto
	Bank	of America Mortgage Securition (Registrant)	es, Inc.

By: \(\frac{1}{\lambda}\left(\frac{1}{\lambda}\left(\frac{1}{\lambda}\left(\frac{1}{\lambda}\right)\)
Name: Judy L'owman
Title: Vice President

Filings Made by Person Other Than the Registrant:

Ву:	(Name)
	(Title)

# Banc of America Securities

### **MBS** New Issue Term Sheet

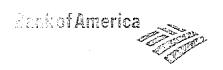
Bank of America Mortgage Securities, Inc.

Mortgage Pass-Through Certificates, Series 2002-G \$1,093,593,000 (approximate)

Classes 1-A-1, 2-A-1 and 3-A-1 (Offered Certificates)

Bank of America, N.A.

Originator and Servicer



June 10, 2002

This Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Bane of America Securities I.I.C (the "Underwriter") is not soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to Buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is based on information that the Underwriter considers reliable, out the Underwriter does not represent that it is accurate or complete and it should not be relied upon as such. By accepting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimately are not sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. The Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in, and buy and sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference into an effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securines that are ultimately offered for sale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this nuteral only. Information in this material regarding any assets backing any securities discussed herein supersedes all prior information regarding such assets. Any morn mon in the material, whether regarding the assets backing any securities discussed herein or otherwise, will be superseded by the information contained in any tipal prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The issuer of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and has not authorized the assessment of this material. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction

#### **BoAMS 2002-G** \$1,093,593,000 (approximate)

BoAMS 2002-G						
	To Maturity					
Class	Approx. Size <sup>th</sup>	Interest – Principal Type	Est. WAL (yrs)	Est, Prin. Window (mos)	Expected Final Maturity	
Offered Certif	<u>icates</u>					
1-A-1	\$519,522,000	Variable – Pass-thru (2)	3.20	1 - 356	2/20/2032	
2-A-1	\$354,134,000	Variable Pass-thru 69	1.37	1 - 348	6/20/2031	
3-A-1	\$219,937,000	Variable – Pass-thru (4)	2.56	1 - 337	7/20/2030	

- (1) Class sizes are subject to change
- (2) For each Distribution Date interest will accrue on the certificates at a rate equal to the weighted average of the Net Mortgage Interest Rates of the Group 1 Mortgage Loans (based upon the Stated Principal Balances of the Group 1 Mortgage Loans on the due date in the month preceding the month of such Distribution Date).
- (3) For each Distribution Date interest will accrue on the certificates at a rate equal to the weighted average of the Net Mortgage Interest Rates of the Group 2 Mortgage Loans thased upon the Stated Principal Balances of the Group 2 Mortgage Loans on the due date in the month preceding the month of such Distribution Date).
- (4) For each Distribution Date interest will accrue on the certificates at a rate equal to the weighted average of the Net Mortgage Interest Rutes of the Group 3 Mortgage Loans thased upon the Stated Principal Balances of the Group 3 Mortgage Loans on the due date in the month preceding the month of such Distribution Dates.

To The Rate Reset Date 45					
Class	Approx. Size <sup>(t)</sup>	Interest - Principal Type	Est. WAL (yrs)	Est. Prin. Window (mos)	Expected Final Maturity
Offered Certi	ficates				
1-1-1	8519,522,000	Variable Pass-thru '2'	2.37	1 52	10/20/2006
2 \( - \):	\$354.134.000	Variable - Pass-thru (3)	1.17	1 31	1 20/2005

- : lass sizes are subject to change,
- (2) For each Distribution Date interest will accrue on the certificates at a rate equal to the weighted average of the Net Mortgage Interest Rates of the Group 1 Mortgage Loans thased upon the Stated Principal Balances of the Group 1 Mortgage Loans on the due date in the mouth preceding the mouth of such Distribution Date).
- 33. For each Distribution Date interest will accrue on the cortificates at a rate equal to the weighted average of the Net Mortgage Interest Rates of the Group 2 Mortgage Loans (based upon the Stated Principal Balances of the Group 2 Mortgage Loans on the due date in the month preceding the month of such Distribution Date).
- issumes any outstanding principal balance on the Class 1-4-1 Certificates will be paid in full on the Distribution Date occurring in the month of October 2006 and any outstanding principal balance on the Class 2-A-1 Certificates will be paid in full on the Distribution Date occurring in the mouth of January 2005.

Transaction: Bank of America Mortgage Securities, Inc. Mortgage Pass-Through Certificates.

Series 2002-G

Sole Lead Manager: Banc of America Securities LLC

Originator and Servicer: Bank of America, N.A.

Trustee: The Bank of New York

Transaction Size: Approximately \$1,138,716,934 (subject to a 5% variance)

Securities Offered: S519,522,000 Class 1-A-1 Certificates \$354,134,000 Class 2-A-1 Certificates

\$219.937,000 Class 3-A-1 Certificates

Group I Collateral: 5/1 Hybrid LIBOR ARM Residential Mortgage Loans: fully amortizing, one-to-

> four family, residential first lien mortgage loans. The Mortgage Loans have a fixed interest rate for approximately 5 years after origination and thereafter the Mortgage

Loans have a variable interest rate indexed off of one year LIBOR.

5/1 Hybrid CMT ARM and 10/1 Hybrid CMT ARM Residential Mortgage Loans: Group 2 Collateral:

> fully amortizing, one-to-four family, residential first lien mortgage loans. The Mortgage Loans have a fixed interest rate for approximately 5 years after origination for the 5/1 Mortgage Loans and 10 years after origination for the 10/1 Mortgage Loans and thereafter the Mortgage Loans have a variable interest rate

indexed off of one year CMT.

Grown 3 Collateral. 1/1 Hybrid MTA ARM Residential Mortgage Loans: fully amortizing, one-to-four

family, residential first lien mortgage loans. The Mortgage Loans have a fixed interest rate for approximately 1 year after origination and thereafter the Mortgage

Loans have a variable interest rate indexed off of one year MTA.

At least two of the following on the Senior Certificates: Moody's Investors Service. Rating Agencies:

Inc., Standard & Poor's, or Fitch, Inc.

Investor Settlement Date: June 28, 2002

Collection Period: The calendar month preceding the current Distribution Date

each Date Distribution Date: month, or the succeeding Business next

(First Distribution Date: July 22, 2002)

Cut-Off Date: June 1, 2002

	Preliminary Summary	of Terms		
Class A Certificates:	Class 1-A-1, 2-A-1 and 3-A-	Class 1-A-1, 2-A-1 and 3-A-1 Certificates		
Group 1 Senior Certificates:	Class 1-A-1 and 1-A-R			
Group 2 Senior Certificates:	Class 2-A-1			
Group 3 Senior Certificates:	Class 3-A-1			
Group 1 AAA Subordination Percentage:	Group I AAA Subordination	Percentage: 3.90% +/~ ().	50%	
Group 2 AAA Subordination Percentage:	Group 2 AAA Subordination	Percentage: 3.40% ±/- 0.	50%	
Group 3 AAA Subordination Percentage:	Group 3 AAA Subordination	Percentage: 5.00% ±/- 0.	50%	
Subordinate Certificates:	Class 1-B-1, 1-B-2, 1-B-3, 1-B-4, 1-B-5 and 1-B-6 (the "Group 1 Subordinated Certificates"), 2-B-1, 2-B-2, 2-B-3, 2-B-4, 2-B-5 and 2-B-6 (the "Group 2 Subordinated Certificates"), 3-B-1, 3-B-2, 3-B-3, 3-B-4, 3-B-5 and 3-B-6 (the "Group 3 Subordinated Certificates"), collectively the "Class B Certificates". The Subordinate Certificates are not offered hereunder.			
Day Coum:	30/360			
Coroup 1, Group 2 and Group 3 Preparment Speed:	25% CPR, 50% CPR and 30%	% CPR, respectively		
Clearing:	DTC, Clearstream and Euroc	lear		
) - Certificates:	Original Certificate Form	Minimum <u>Denominations</u>	Incremental <u>Denominations</u>	
Class 1-A-1, 2-A-1 and 3-A-1	Book Entry	\$1,000	SI	
SMMEA Eligibility:	The Class A Certificates and the Class 1-B-1, 2-B-1 and 3-B-1 Certificates are expected to constitute "mortgage related securities" for purposes of SMMEA.			
ERISA Eligibility:	All of the Certificates, except the Class 1-B-4, Class 1-B-5, Class 1-B-6, 2-B-4, Class 2-B-5, Class 2-B-6, 3-B-4, Class 3-B-5 and Class 3-B-6 Certificates are expected to be ERISA eligible.			
Tax Structure:	REMIC			
Optional Clean-up Call:	Any Distribution Date on or the Mortgage Loans declin Balance as of the Cut-Off Da	es to 1% or less of th	ne Aggregate Principal	

of America Securities LLC

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Principal:

Principal will be allocated to the certificates according to the Priority of Distributions: The Group 1 Senior Principal Distribution Amount will be allocated to the Class 1-A-1 Certificates until their class balance has been reduced to zero. The Group 2 Senior Principal Distribution Amount will be allocated to the Class 2-A-1 Certificates until their class balance has been reduced to zero. The Group 3 Senior Principal Distribution Amount will be allocated to the Class 3-A-1 Certificates until their class balance has been reduced to zero. The Subordinate Principal Distribution Amount of each Group will generally be allocated to the Subordinate Certificates of such Group on a pro-rata basis but will be distributed sequentially in accordance with their numerical class designations. (Please see the Priority of Distributions section.)

Interest Acerual:

Interest will accrue on each class of Certificates during each one-month period ending on the last day of the month preceding the month in which each Distribution Date occurs (each, an "Interest Accrual Period"). The initial Interest Accrual Period will be deemed to have commenced on June 1, 2002. Interest which accrues on such class of Certificates during an Interest Accrual Period will be calculated on the assumption that distributions which reduce the principal balances thereof on the Distribution Date in that Interest Accrual Period are made on the first day of the Interest Accrual Period.

Servicing Fee:

The Servicing Fees with respect to the Trust are payable out of the interest payments received on each Mortgage Loan. The "Servicing Fees" consist of servicing compensation payable to the Servicer in respect of its servicing activities. The Servicing Fees will accrue on the Stated Principal Balance of each Mortgage Loan at a rate (the "Servicing Fee Rate") equal to the Servicing Fee for such Mortgage Loan. The Servicing Fee Rate for Group 1 and Group 2 will be 0.250% per annum with respect to each Mortgage Loan of such Group. The Servicing Fee Rate for Group 3 will be 0.375% per annum with respect to each Mortgage Loan of such Group.

Group 1 Pool
Distribution Amount:

The Group 1 Pool Distribution Amount with respect to any Group 1 Mortgage Loans on any Distribution Date will be equal to the sum of (i) all scheduled installments of interest (net of the related Servicing Fee) and principal corresponding to the related Collection Period, together with any advances in respect thereof or any compensating interest; (ii) all proceeds of any primary mortgage guaranty insurance policies and any other insurance policies with respect to the Group 1 Mortgage Loans, to the extent such proceeds are not applied to the restoration of the related mortgaged property or released to the mortgagor in accordance with the Servicer's normal servicing procedures and all other cash amounts received and retained in connection with the liquidation of defaulted Group 1 Mortgage Loans, by foreclosure or otherwise (collectively, "Group 1 Liquidation Proceeds"). during the related Collection Period (in each case, net of unreimbursed expenses incurred in connection with a liquidation or foreclosure and unreimbursed advances, if any); (iii) all partial or full prepayments corresponding to the related Collection Period; and (iv) any substitution adjustment payments in connection with any defective Group 1 Mortgage Loan received with respect to such Distribution Date or amounts received in connection with the optional termination of the Trust as of such Distribution Date, reduced by amounts in reimbursement for advances previously made and other amounts as to which the Servicer is entitled to be reimbursed pursuant to the Pooling Agreement. The Group 1 Pool Distribution Amount will not include any profit received by the Servicer on the foreclosure of a Group 1 Mortgage Loan. Such amounts, if any, will be retained by the Servicer as additional servicing compensation.

Group 2 Pool Distribution Amount:

The Group 2 Pool Distribution Amount with respect to any Group 2 Mortgage Loans on any Distribution Date will be equal to the sum of (i) all scheduled installments of interest (net of the related Servicing Fee) and principal corresponding to the related Collection Period, together with any advances in respect thereof or any compensating interest; (ii) all proceeds of any primary mortgage guaranty insurance policies and any other insurance policies with respect to the Group 2 Mortgage Loans, to the extent such proceeds are not applied to the restoration of the related mortgaged property or released to the mortgagor in accordance with the Servicer's normal servicing procedures and all other cash amounts received and retained in connection with the liquidation of defaulted Group 2 Mortgage Loans, by foreclosure or otherwise (collectively, "Group 2 Liquidation Proceeds"), during the related Collection Period (in each case, net of unreimbursed expenses incurred in connection with a liquidation or foreclosure and unreimbursed advances, if any): (iii) all partial or full prepayments corresponding to the related Collection Period; and (iv) any substitution adjustment payments in connection with any defective Group 2 Mortgage Loan received with respect to such Distribution Date or amounts received in connection with the optional termination of the Trust as of such Distribution Date, reduced by amounts in reimbursement for advances previously made and other amounts as to which the Servicer is entitled to be reimbursed pursuant to the Pooling Agreement. The Group 2 Pool Distribution Amount will not include any profit received by the Servicer on the foreclosure of a Group 2 Mortgage Loan. Such amounts, if any, will be retained by the Servicer as additional servicing compensation.

Group 3 Pool Distribution Amount:

The Group 3 Pool Distribution Amount with respect to any Group 3 Mortgage Loans on any Distribution Date will be equal to the sum of (i) all scheduled installments of interest (net of the related Servicing Fee) and principal corresponding to the related Collection Period, together with any advances in respect thereof or any compensating interest; (ii) all proceeds of any primary mortgage guaranty insurance policies and any other insurance policies with respect to the Group 3 Mortgage Loans, to the extent such proceeds are not applied to the restoration of the related mortgaged property or released to the mortgagor in accordance with the Servicer's normal servicing procedures and all other cash amounts received and retained in connection with the liquidation of defaulted Group 3 Mortgage Loans, by foreclosure or otherwise (collectively, "Group 3 Liquidation Proceeds"), during the related Collection Period (in each case. net of unreimbursed expenses incurred in connection with a liquidation or foreclosure and unreimbursed advances, if any); (iii) all partial or full prepayments corresponding to the related Collection Period; and (iv) any substitution adjustment payments in connection with any defective Group 3 Mortgage Loan received with respect to such Distribution Date or amounts received in connection with the optional termination of the Trust as of such Distribution Date, reduced by amounts in reimbursement for advances previously made and other amounts as to which the Servicer is entitled to be reimbursed pursuant to the Pooling Agreement. The Group 3 Pool Distribution Amount will not include any profit received by the Servicer on the foreclosure of a Group 3 Mortgage Loan. Such amounts, if any, will be retained by the Servicer as additional servicing compensation.

Group i Senior Percentage:

For any Distribution Date, immediately prior to such date, (i) the aggregate principal balance of the Group 1 Senior Certificates divided by (ii) the sum of aggregate principal balance of the Group 1 Senior Certificates and the Group 1 Subordinate Certificates.

Group | Subordinate Percentage:

For any Distribution Date the percentage equal to 100% minus the Group 1 Senior Percentage for such date.

Group 2 Senior Percentage:

For any Distribution Date, immediately prior to such date, (i) the aggregate principal balance of the Group 2 Senior Certificates divided by (ii) the sum of aggregate principal balance of the Group 2 Senior Certificates and the Group 2 Subordinate Certificates.

Group 2 Subordinate Percentage:

For any Distribution Date the percentage equal to 100% minus the Group 2 Senior Percentage for such date.

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	Preliminary Summary o	f Terms .	
Group 3 Senior Percentage:	For any Distribution Date, immediately prior to such date, (i) the aggregate principal balance of the Group 3 Senior Certificates divided by (ii) the sum of aggregate principal balance of the Group 3 Senior Certificates and the Group 3 Subordinate Certificates		
Group 3 Subordinate Percentage:	For any Distribution Date the percentage equal to 100% minus the Group 3 Senior Percentage for such date.		
Group 1, Group 2 and Group 3 Senior Prepayment Percentage:	For the following Distribution	Dates, will be as follows:	
Senior Frepayment Percentage.	<u>Distribution Date</u> July 2002 through June 2009	Group 1, Group 2 & Group 3 Prepayment % 100%;	
	July 2009 through June 2010	the applicable Group 1. Group 2 or Group 3 Senior Percentage plus, 70% of the applicable Group 1, Group 2 or Group 3 Subordinate Percentage:	
	July 2010 through June 2011	the applicable Group 1, Group 2, or Group 3 Senior Percentage plus, 60% of the applicable Group 1, Group 2 or Group 3 Subordinate Percentage;	
	July 2011 through June 2012	the applicable Group 1, Group 2 or Group 3 Senior Percentage plus, 40% of the applicable Group 1, Group 2 or Group 3 Subordinate Percentage;	
	July 2012 through June 2013	the applicable Group 1. Group 2 or Group 3 Senior Percentage plus, 20% of the applicable Group 1. Group 2 or Group 3 Subordinate Percentage:	
	July 2013 and thereafter	the applicable Group 1. Group 2 or Group 3 Senior Percentage:	
	provided, however,		
	Percentage for such G the Closing Date, ther	tificates on any Distribution Date if the Senior roup exceeds such percentage calculated as of a the Senior Prepayment Percentage for such for that Distribution Date will equal 100%.	

- (ii) if for each Group of Certificates on any Distribution Date prior to the July 2005 Distribution Date, prior to giving effect to any distributions, the Subordinate Percentage of a Group is greater than or equal to twice such percentage calculated as of the Closing Date, then the Senior Prepayment Percentage for such Group for that Distribution Date will equal the Senior Percentage for such Group plus 50% of the Subordinate Percentage for such Group, and
- (iii) if for each Group of Certificates on or after the July 2005 Distribution Date, prior to giving effect to any distributions, the Subordinate Percentage of a Group is greater than or equal to such percentage calculated as of the Closing Date, then the Senior Prepayment Percentage for such Group for that Distribution Date will equal the Senior Percentage for such Group.

Net Morigage Interest Rate:

As to any Mortgage Loan and Distribution Date, such Mortgage Loan's Mortgage Interest Rate thereon on the first day of the month proceeding the month of the related Distribution Date reduced by the Servicing Fee applicable to each Mongage Loan.

Group 1 Principal Amount:

As to any Distribution Date, the sum of (a) the principal portion of each Group 1 Monthly Payment (without giving effect to payments to certain reductions thereof due on each Group 1 Mortgage Loan on the related Due Date), (b) the Stated Principal Balance, as of the date of repurchase, of each Group 1 Mortgage Loan that was repurchased by the Seller or the Depositor pursuant to the Pooling and Servicing Agreement as of such Distribution Date, (c) any substitution adjustment payments in connection with any defective Group 1 Mortgage Loan received with respect to such Distribution Date. (d) any liquidation proceeds allocable to recoveries of principal of Group 1 Mortgage Loans that are not yet liquidated Mortgage Loans received during the calendar month preceding the month of such Distribution Date. (e) with respect to each Group 1 Mortgage Loan that became a liquidated Mortgage Loan during the calendar month preceding the month of such Distribution Date, the amount of liquidation proceeds allocable to principal received with respect to such Group 1 Mortgage Loan during the calendar month preceding the month of such Distribution Date with respect to such Group 1 Mortgage Loan and (f) all Principal Prepayments on Group 1 Mortgage Loans received during the calendar month preceding the month of such Distribution.

Group 2 Principal Amount:

As to any Distribution Date, the sum of (a) the principal portion of each Group 2 Monthly Payment (without giving effect to payments to certain reductions thereof due on each Group 2 Mortgage Loan on the related Due Date. (b) the Stated Principal Balance, as of the date of repurchase, of each Group 2 Mortgage Loan that was repurchased by the Seller or the Depositor pursuant to the pooling and Servicing Agreement as of such Distribution Date, (c) any substitution adjustment payments in connection with any defective Group 2 Mortgage Loan received with respect to such Distribution Date, (d) any liquidation proceeds allocable to recoveries of principal of Group 2 Mortgage Loans that are not yet liquidated Mortgage Loans received during the calendar month preceding the month of such Distribution Date. (e) with respect to each Group 2 Mortgage Loan that became a liquidated Mortgage Loan during the calendar month preceding the month of such Distribution Date, the amount of liquidation proceeds allocable to principal received with respect to such Group 2 Mortgage Loan during the calendar month preceding the month of such Distribution Date with respect to such Group 2 Mortgage Loan and (f) all Principal Prepayments on Group 2 Mortgage Loans received during the calendar month preceding the month of such Distribution

#### Preliminary Summary of Terms Group 3 Principal Amount: As to any Distribution Date, the sum of (a) the principal portion of each Group 3 Monthly Payment (without giving effect to payments to certain reductions thereof due on each Group 3 Mortgage Loan on the related Duc Date, (b) the Stated Principal Balance, as of the date of repurchase, of each Group 3 Mortgage Loan that was repurchased by the Seller or the Depositor pursuant to the pooling and Servicing Agreement as of such Distribution Date, (c) any substitution adjustment payments in connection with any defective Group 3 Mortgage Loan received with respect to such Distribution Date, (d) any liquidation proceeds allocable to recoveries of principal of Group 3 Mortgage Loans that are not yet liquidated Mortgage Loans received during the calendar month preceding the month of such Distribution Date, (e) with respect to each Group 3 Mortgage Loan that became a liquidated Mortgage Loan during the calendar month preceding the month of such Distribution Date, the amount of liquidation proceeds allocable to principal received with respect to such Group 3 Mortgage Loan during the calendar month preceding the month of such Distribution Date with respect to such Group 3 Mortgage Loan and (f) all Principal Prepayments on Group 3 Mortgage Loans received during the calendar month preceding the month of such Distribution. Group 1 Senior Principal As to any Distribution Date, the sum of (i) the Group | Senior Percentage Distribution Amount: of all amounts described in clauses (a) through (d) of the definition of "Group 1 Principal Amount" for such Distribution Date and (ii) the Group 1 Senior Prepayment Percentage of the amounts described in clauses (e) and (f) of the definition of "Group I Principal Amount" for such Distribution Date subject to certain reductions due to losses. Group 2 Senior Principal As to any Distribution Date, the sum of (i) the Group 2 Senior Percentage of all amounts described in clauses (a) through (d) of the definition of Distribution Amount: "Group 2 Principal Amount" for such Distribution Date and (ii) the Group 2 Senior Prepayment Percentage of the amounts described in clauses (e) and (f) of the definition of "Group 2 Principal Amount" for such Distribution Date subject to certain reductions due to losses. Group 3 Senior Principal As to any Distribution Date, the sum of (i) the Group 3 Senior Percentage of all amounts described in clauses (a) through (d) of the definition of Distribution Amount: "Group 3 Principal Amount" for such Distribution Date and (ii) the Group 3 Senior Prepayment Percentage of the amounts described in clauses (e) and (f) of the definition of "Group 3 Principal Amount" for such

Distribution Date subject to certain reductions due to losses.

Interior Securities LLC.

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#### Group I Subordinate Principal Distribution Amount:

With respect to any Distribution Date, an amount equal to the sum of (i) the Group I Subordinate Percentage of all amounts described in clauses (a) through (d) of the definition of "Group 1 Principal Amount" for such Distribution Date and (ii) the Group 1 Subordinate Prepayment Percentage of the amounts described in clauses (e) and (f) of the definition of "Group 1 Principal Amount" for such Distribution Date subject to certain reductions due to losses.

#### Group 2 Subordinate Principal Distribution Amount:

With respect to any Distribution Date, an amount equal to the sum of (i) the Group 2 Subordinate Percentage of all amounts described in clauses (a) through (d) of the definition of "Group 2 Principal Amount" for such Distribution Date and (ii) the Group 2 Subordinate Prepayment Percentage of the amounts described in clauses (e) and (f) of the definition of "Group 2 Principal Amount" for such Distribution Date subject to certain reductions due to losses.

#### Group 3 Subordinate Principal Distribution Amount:

With respect to any Distribution Date, an amount equal to the sum of (i) the Group 3 Subordinate Percentage of all amounts described in clauses (a) through (d) of the definition of "Group 3 Principal Amount" for such Distribution Date and (ii) the Group 3 Subordinate Prepayment Percentage of the amounts described in clauses (e) and (f) of the definition of "Group 3 Principal Amount" for such Distribution Date subject to certain reductions due to losses.

#### Credit Support

Credit support for the Offered Certificates is provided by subordination. The Subordinate Certificates of each Group provide credit support to the Senior Certificates of the related Group. Please see the diagram below. Additional credit enhancement is provided by the allocation of all principal prepayments on the Mortgage Loans of a Loan Group to the Senior Certificates of the related Group, subject to certain exceptions, for the first seven years and the disproportionately greater allocation of prepayments to the Senior Certificates of such Group over the following four years. The disproportionate allocation of prepayments will accelerate the amortization of the Senior Certificates of a Group relative to the amortization of the Subordinate Certificates of the related Group. As a result, the credit support percentages for the Class A Certificates of a Group should be maintained and may be increased during the first eleven years.

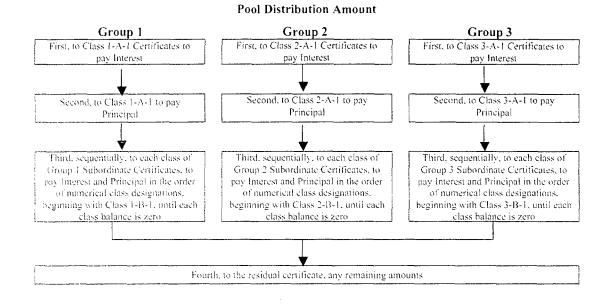
Priority of Payment

Subord	ination of Class B Cer	tificates
Class 1-A-1	Class 2-A-1	Class 3-A-1
Class 1-B-1	Class 2-B-1	Class 3-B-1
Class 1-B-2	Class 2-B-2	Class 3-B-2
Class 1-B-3	Class 2-B-3	Class 3-B-3
Class 1-B-4	Class 2-B-4	Class 3-B-4
Class 1-B-5	Class 2-B-5	Class 3-B-5
Class I-B-6	Class 2-B-6	Class 3-B-6
	<u> </u>	

Order of Loss Allocation

#### Priority of Distributions

Distributions will be made on each Distribution Date from the each applicable Loan Group's Pool Distribution Amount in the following order of priority:



#### Collateral Summary of Group 1 Mortgage Loans

#### Description of The Group 1 Mortgage Loans

The Group I Mortgage Loans consist of 5/I One-Year LIBOR Hybrid ARM residential mortgage loans which are conventional, fully amortizing, one-to-four family, residential first lien mortgage loans. The Mortgage Loans have a fixed interest rate for the first 5 years after origination and thereafter the Mortgage Loans have a variable interest rate. The mortgage loan interest rate adjusts at the end of the initial fixed interest rate period and annually thereafter. The mortgage interest rates will be indexed to One-Year LIBOR and will adjust to that index plus a certain number of basis points (the "Gross Margin"). The One-Year LIBOR index will be equal to the rate quoted as of either (i) the first business day of the month preceding the adjustment date or (ii) forty-five days prior to the adjustment date. The One-Year LIBOR Index is the average of the interbank offered rates for one-year U.S. dollar-denominated deposits in the London Market ("LIBOR") as published in The Wall Street Journal. The mortgage interest rates generally have Periodic Caps of 5% for the first adjustment date and 2% for every adjustment date thereafter. The mortgage interest rates are subject to lifetime maximum mortgage interest rates which are generally 5% over the initial mortgage interest rate. None of the mortgage interest rates are subject to a lifetime minimum interest rate. Therefore, the effective minimum interest rate for each Mortgage Loan will be its Gross Margin.

The approximate collateral statistics for the Group 1 Mortgage Loans are listed below as of the Cut-Off Date. The balances and percentages may not be exact due to rounding.

	Collateral Summary	Range (if applicable)
Total Outstanding Loan Balance	\$540,606,069	
Total Number of Loans	703	
Average Loan Principal Balance	\$768.999	\$255,015 to \$3,403,860
WA Gross Coupon	6.631%	5.250% to 8.250%
WA FICO	718	514 to 803
WA Original Term (mos.)	358	180 to 360
WA Remaining Term (mos.)	349	166 to 357
WA OLTV	63.17%	17.88% to 97.00%
WA Cut-Off Date LTV	62.40%	17.71% to 96.45%
WA Months to First Adjustment Date	52	45 to 57
WA Gross Margin	2.224%	2.000% to 2.250%
WA Rate Ceiling	11.631%	10.250% to 13.250%
Geographic Concentration of Mortgaged Properties (Top 5 States) based on the Aggregate Stated Principal Balance	CA 73.74% FL 3.14% NC 2.37% NV 2.30% CT 2.12%	

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#### Collateral Summary of Group 1 Mortgage Loans

The approximate collateral statistics for the Mortgage Loans are listed below as of the Cut-Off Date. The balances and percentages may not be exact due to rounding.

#### Occupancy of Mortgaged Properties of the Group 1 Mortgage Loans (1)

Оссирансу	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Primary	657	\$509,899,824.36	94.32%
Secondary	38	26,748,423.19	4.95
Investor	8	3,957,821.91	0.73
Total:	703	\$540,606,069.46	100.00%

<sup>44)</sup> Based solely on representations of the mortgagor at the time of origination of the related Mortgage Loan.

#### Property Types of the Group 1 Mortgage Loans

Property Type	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Single Family	473	\$387.625,528.11	71.70%
PUD Detach	166	120.935.826.15	22.37
Condominium	48	23.644,365.71	4.37
2-Family	6	3,801,971.44	0.70
PUD Attach	8	3.288.387.99	0.61
3-Family	1	993,625.59	0.18
Co-Op	1	316,364,47	0.06
Total:	703	\$540,606,069.46	100.00%

#### Mortgage Loan Purpose of the Group 1 Mortgage Loans

Purpose	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
R/T REFI	290	\$249.232,374.81	46.10%
Purchase	296	213,513,474.88	39.50
C/O REFI	117	77,860,219.77	14.40
Total:	703	\$540,606,069.46	100.00%

#### Geographical Distribution of the Mortgage Properties of the Group 1 Mortgage Loans (1)

Geographic Area	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
California	485	\$398,616,856.59	73.74%
Florida	25	16,986,442.35	3.14
North Carolina	25	12,799,028.86	2.37
Nevada	15	12,451,323.48	2.30
Connecticut	8	11,482,198.80	2.12
Virginia	18	11,160,794.50	2.06
Arizona	13	9,645,779.36	1.78
Maryland	12	8,974,808.16	1.66
New York	14	8,757,724.71	1.62
Washington	15	7,918,718.44	1.46
Texas	10	6,565,772.30	1.21
Illinois	10	5,931,001.92	1.10
Georgia	11	5,896,975.41	1.09
District of Columbia	4	3,309,090.91	0.61
South Carolina	7	3,126,315.93	0.58
New Jersey	5	2,444,844.22	0.45
Colorado	5 3	2,336,071.64	0.43
Missouri	5	2,021,076.67	0.37
Kansas	3	2,016,840.84	0.37
Oregon	4	1.705,710.03	0.32
Hawaii	3	1.626.383.25	0.30
Montana	1	1,329,463,97	0.25
Idaho	2	1.138.220.09	0.21
Utah	2 2	823,596.40	0.15
Tennessee	1	575,992.54	0.11
Minnesota	1	523.568.63	0.10
Massachusetts	1	441,469.46	.0.08
Total:	703	\$540,606,069.46	100.00%

to rive of the Cut-Off Date, no more than approximately 3.53% of the Group 1 Mortgage Loans are expected to be secured by mortgaged properties located in any one five-digit postal zip code.

#### Current Mortgage Loan Principal Balances of the Group 1 Mortgage Loans (1)

Current Mortgage Loan Principal Balances (S)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
250,000.01 - 300,000.00	6	\$1,714,671.46	0.32%
300,000,01 - 350,000,00	91	29,695,883.06	5.49
350,000.01 - 400,000.00	80	30,060,975.39	5.56
400,000.01 - 450,000.00	55	23,590,276.34	4.36
450,000.01 - 500,000.00	50	23.845,146.64	4.41
500,000,01 - 550,000,00	35	18.334,318.16	3.39
550,000,01 - 600,000,00	35	20.165,388.58	3.73
600,000,01 - 650,000,00	33	20,794,988.27	3.85
650,000,01 - 700,000,00	24	16,390,892.94	3.03
700,000,01 - 750,000,00	26	18,905,352.83	3.50
750,000,01 - 800,000,00	17	13,313,239.10	2.46
800,000,01 - 850,000,00	11	9.084,255.05	1.68
850,000,01 - 900,000,00	19	16,608,869.83	3.07
900,000,01 - 950,000,00	5	4,596,186.57	0.85
950,000,01 - 1,000,000,00	31	30,447,644.53	5,63
1,000,000,01 - 1,500,000,00	137	172.689.373.19	31.94
1.500.000.01 - 2.000.000.00	43	77.925.409.16	14.41
2,000,000,01 - 2,500,000,00	3	6.438.536.79	1.19
2,500,000,01 - 3,000,000,00	1	2,600,801.72	0.48
over 3,000,000.00	1	3,403,859.85	0.63
Total:	703	\$540,606,069.46	100.00%

<sup>1.1.</sup> As of the Cut-Off Date, the average outstanding principal balance of the Group 1 Mortgage Loans is expected to be approximately \$768,999.

#### Original Loan-To-Value Ratios of the Group 1 Mortgage Loans (1)

Original Loan-To-Value Ratios (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
15.01 - 20.00	5	\$5,735,897.95	1.06%
20.01 - 25.00	7	8,161,972.70	1.51
25.01 - 30.00	13	11,739,384.41	2.17
30.01 - 35.00	18	17,193,820.76	3.18
35.01 - 40.00	24	21,381,747.47	3.96
40.01 - 45.00	27	22,084,001.08	4.09
45.01 - 50.00	35	33,384,560.54	6.18
50.01 - 55.00	45	40,720,329.72	7.53
55.01 - 60.00	45	43,163,368,21	7.98
60.01 - 65.00	52	53,612,717.76	9.92
65.01 - 70.00	83	71,021,498.76	13.14
70.01 - 75.00	88	62.145.429.37	11.50
75.01 - 80.00	228	137.480.533.43	25.43
80,01 - 85,00	i	497,045.09	0.09
85.01 - 90.00	12	5.201,112.70	0.96
90.01 - 95.00	17	6,094,791.87	1.13
95.01 - 100.00	3	987,857.64	0.18
Total:	703	\$540,606,069.46	100.00%

As of the Cut-Off Date, the weighted average Loan-To-Value Ratio at origination of the Group 1 Mortgage Loans is expected to be approximately 63.17%.

#### Product Type of the Group 1 Mortgage Loans

Product Type	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance	
5 I LIBOR ARM	703	\$540,606,069.46	100.00%	
Total:	703	\$540,606,069.46	100.00%	

#### Current Mortgage Interest Rates of the Group 1 Mortgage Loans (1)

Mortgage Interest Rates (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
5.001 - 5.250	2	\$4.699,366.80	0.87%
5.251 - 5.500	10	5,935,341.72	1.10
5.501 - 5.750	29	18,862,483.70	3.49
5.751 - 6.000	50	33,640,294.75	6.22
6.001 - 6.250	93	69,569,249.75	12.87
6.251 - 6.500	151	113.377,252.03	20.97
6.501 - 6.750	146	102,073,311.31	18.88
6.751 - 7.000	116	93.476.976.21	17.29
7.001 - 7.250	59	56,309,186.19	10.42
7.251 - 7.500	30	29,465,895.14	5.45
7.501 - 7.750	13	8,885,952.11	1.64
7.751 - 8.000	3	3,041.819.52	0.56
8.001 - 8.250	1	1,268,940.23	0.23
. Total:	703	\$540,606,069.46	100.00%

<sup>(4.1)</sup> As of the Cut-Off Date, the weighted average Current Mortgage Interest Rate of the Group | Mortgage Loans is expected to be reproximately 6.631%

#### Gross Margins of the Group 1 Mortgage Loans

Gross Margins	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance	
1.501% - 2.000%	108	\$56,421,360.21	10.44%	
2.001% - 2.500%	595	484,184,709.25	89.56	
Total:	703	\$540,606,069.46	100.00%	

CLAS of the Cut-Off Date, the weighted average Margin of the mortgage loans is approximately 2,224%.

#### **BoAMS 2002-G** \$1,093,593,000 (approximate)

#### Rate Ceilings of the Group 1 Mortgage Loans (1)

Maximum Lifetime Mortgage Interest Rates (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
10.001 - 10.250	2	\$4,699,366.80	0.87%
10.251 - 10.500	10	5,935,341.72	1.10
10.501 - 10.750	29	18,862,483.70	3.49
10.751 - 11.000	50	33.640,294.75	6.22
11.001 - 11.250	93	69.569,249.75	12.87
11.251 - 11.500	151	113,377,252.03	20.97
11.501 - 11.750	146	102,073,311.31	18.88
11.751 - 12.000	116	93,476,976.21	17.29
12.001 - 12.250	59	56,309,186.19	10.42
12.251 - 12.500	30	29,465,895.14	5.45
12.501 - 12.750	13	8.885.952.11	1.64
12.751 - 13.000	3	3,041,819,52	0.56
13.001 - 13.250	i	1.268,940.23	0.23
Total:	703	\$540,606,069.46	100.00%

c 1 As of the Cut-Off Date, the weighted average Rate Ceiling of the Group 1 Mortgage Loans is expected to be approximately 11.631%.

First Adjustment Date of the Group 1 Mortgage Loans (1)

First Adjustment Date	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
March 1, 2006	14	\$11,513,905.13	2.13%
April 1, 2006	48	35,154,443.65	6.50
May 1, 2006	44	39,411.301.11	7.29
June 1, 2006	45	42,083,836.01	7.78
July 1, 2006	78	62,661,307.99	11.59
August 1, 2006	68	43,186,635.11	7.99
September 1, 2006	76	55,041,646.99	10.18
October 1, 2006	35	33,886.200.74	6.27
November 1, 2006	38	30,195.858.39	5.59
December 1, 2006	34	35,765.852.79	6.62
January i, 2007	42	37.767,560.73	6.99
February 1, 2007	87	52,110.835.97	9.64
March 1, 2007	94	61,826.684.85	11.44
Total:	703	\$540,606,069.46	100.00%

As of the Cat-Off Date, the weighted average months to first Adjustment Date for the Group | Mortgage Loans is expected to be approximately 52 months.

#### Remaining Terms of the Group 1 Mortgage Loans (1)

Remaining Term (Months)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
161 - 180	6	\$4.619,413.73	, 0.85%
221 - 240	2	1,484,882.24	0.27
281 - 300	5	3.406,639.27	0.63
341 360	690	531.095,134.22	98.24
Total:	703	\$540,606,069.46	100.00%

<sup>111</sup> As of the Cut-Off Date, the weighted average remaining term to stated maturity of the Group 1 Mortgage Loans is expected to be approximately 349 months

#### **BoAMS 2002-G** \$1,093,593,000 (approximate)

#### Credit Scoring of Mortgagors of the Group 1 Mortgage Loans (1)

Credit Scores	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
801 - 850	4	\$1,800,026.28	0.33%
751 - 800	225	172,270,484.88	31.87
701 - 750	237	187,440,185.50	34.67
651 - 700	159	117,134,357.47	21.67
601 - 650	58	48,549,516.37	8.98
551 - 600	15	9,729,456.36	1.80
501 - 550	3	2,004,564.32	0.37
Not Available	2	1,677,478.28	0.31
Total:	703	\$540,606,069.46	100.00%

The scores shown are Bureau Credit Scores from Experiean (FICO), Equifax (Beacon) and TransUnion (Empirica). Substantially all the credit scores were obtained within three months of the Cut-Off Date.

#### Collateral Summary of Group 2 Mortgage Loans

#### Description of The Group 2 Mortgage Loans

The Group 2 Mortgage Loans consist of 5/1 One-Year CMT Hybrid ARM and 10/1 One-Year CMT Hybrid ARM residential mortgage loans which are conventional, fully amortizing, one-to-four family, residential first lien mortgage loans. The Mortgage Loans have a fixed interest rate for the first 5 years after origination for the 5/1 Mortgage Loans and the first 10 years after origination for the 10/1 Mortgage Loans and thereafter the Mortgage Loans have a variable interest rate. The mortgage loan interest rate adjusts at the end of the initial fixed interest rate period and annually thereafter. The mortgage interest rates will be indexed to One-Year CMT and will adjust to that index plus a certain number of basis points (the "Gross Margin"). The One-Year CMT index will be equal to the rate quoted as of forty-five days prior to the adjustment date. The One-Year CMT Index is the weekly average yield on United States Treasury securities adjusted to a constant maturity of one year, as made available by the Federal Reserve Board. The mortgage loans are subject to interest rate caps for each interest rate, adjustment date as described in the tables herein. The mortgage loans are subject to maximum lifetime interest rates but none of the mortgage interest rates are subject to a lifetime minimum interest rate. Therefore, the effective minimum interest rate for each Mortgage Loan will be its Gross Margin. Approximately 30.44% of the Group 2 Mortgage Loans had a prepayment fee as of the date of origination and approximately 29.73% of the Group 2 Mortgage loans have a prepayment fee as of the Cut-Off Date. The prepayment fee is a 2% fee which applies to any amount prepaid (encompassing all prepayments, including property sales and refinances) in excess of 20% in any 12-month period (which begins on the note date or the anniversary of the note date) during the first 36 months of the loan term.

The approximate collateral statistics for the Group 2 Mortgage Loans are listed below as of the Cut-Off Date. The balances and percentages may not be exact due to rounding.

	Collateral Summary	Range (if applicable)
Total Outstanding Loan Balance	\$366,598,302	
Total Number of Loans	742	
Average Loan Principal Balance	\$494,068	\$8,421 to \$3,151,428
WA Gross Coupon	7.325%	5.250% to 9.375%
WA FICO	710	493 to 813
WA Original Term (mos.)	357	180 to 360
WA Remaining Term (mos.)	326	131 to 357
WA OLTV	70.19%	24.00% to 97.00%
WA Cut-Off Date LTV	67.42%	0.90% to 95.30%
WA Months to Adjustment Date	31	1 to 101
WA Gross Margin	2.744%	2.500% to 2.875%
WA Rate Ceiling	12.547%	9.875% to 15.000%
Geographic Concentration of Mortgaged Properties (Top 5 States) based on the Aggregate Stated Principal Balance	CA 56.01% FL 8.43% NY 4.35% WA 2.81% TX 2.56%	

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## Collateral Summary of Group 2 Mortgage Loans

The approximate collateral statistics for the Mortgage Loans are listed below as of the Cut-Off Date. balances and percentages may not be exact due to rounding.

#### Occupancy of Mortgaged Properties of the Group 2 Mortgage Loans (1)

Occupancy	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Primary	678	\$331,819,890.33	90.51%
Secondary	49	27,955,319.59	7.63
Investor	15	6,823,092.56	1.86
Total:	742	\$366,598,302.48	100.00%

<sup>(\*)</sup> Based solely on representations of the mortgagor at the time of origination of the related Mortgage Loan.

#### Property Types of the Group 2 Mortgage Loans

Property Type	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Single Family	462	\$237,142,232.49	64.69%
PCD Detach	196	90,674,050.44	24.73
Condominium	· 61	24,870,443,37	6.78
2-Family	13	6,782,585.21	1.85
3-bamily	5	4,348,682.84	1.19
4-Family	2	1,699,036:52	0.46
Co-Op	2	712,529.90	0.19
PUD Attach	1	368,741.71	0.10
Total:	742	\$366,598,302.48	100.00%

#### Mortgage Loan Purpose of the Group 2 Mortgage Loans

Purpose	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Purchase	443	\$206,374,386.09	56.29%
RTREFI	158	81,801,368.89	22.31
C/O RÉFI	141	78.422,547.50	21.39
Total:	742	\$366,598,302.48	100.00%

#### Geographical Distribution of the Mortgage Properties of the Group 2 Mortgage Loans (1)

Geographic Area	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
California	408	\$205,336,000.24	56.01%
Florida	65	30,912,511.35	8.43
New York	30	15,942,501.25	4.35
Washington	24	10,306,819.67	2.81
Texas	24	9,391,506.43	2.56
Nevada	14	9,282,699.11	2.53
Colorado	6	8,481,581.19	2.31
Arizona	17	7,672,469.82	2.09
New Jersey	15	6,663,661.55	1.82
Georgia	14	6,575,024.53	1.79
Oregon	14	5,588,899.21	1.52
Connecticut	9	5,417.332.13	1.48
Virginia	13	5.332.956.86	1.45
North Carolina	12	5,062,252.72	1.38
South Carolina	9	4,784,137.84	1.31
Massachusetts	8	4.321,464.75	1.18
Maryland	12	3,867,116.65	1.05
Tennessee	8	3,695,253.97	1.01
Ohio	6	2,451,064.22	0.67
Idaho	5	2.351.717.18	0.64
New Mexico	6	2,251,347.33	0.61
Minnesota	4	1,884,665.87	0.51
Utair	3	1.702.561.71	0.46
Missouri	4	1,515,620.01	0.41
Hawaii	1	1,338,680,33	0.37
Llinois	2	965,365.45	0.26
Indiana	2	915,613.38	0.25
Oklahoma	1	817.259.71	0.22
Pennsylvania	2	625,299.15	0.17
Michigan	2	557,485.93	0.15
District of Columbia	1	382.234.49	0.10
Vermont	1	205,198.45	0.06
Total:	742	\$366,598,302.48	100.00%

<sup>(</sup>i) As of the Cut-Off Date, no more than approximately 1.73% of the Group 2 Mortgage Loans are expected to be secured by mortgaged properties located in any one five-digit postal zip code.

#### Current Mortgage Loan Principal Balances of the Group 2 Mortgage Loans (1)

Current Mortgage Loan Principal Balances (S)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
0.01 - 50,000.00	2	\$19,832.15	0.01%
50,000.01 - 100,000.00	2	156,515.88	0.04
100.000.01 - 150,000.00	1	149,968.54	0.04
150.000.01 - 200,000.00	1	198,798.57	0.05
200,000.01 - 250,000.00	5	1,142,715.79	0.31
250,000,01 - 300,000,00	45	13,059,750.11	3.56
300,000,01 - 350,000.00	226	73,306,181.09	20.00
350,000.01 - 400,000.00	114	42,676,460.70	11.64
400,000,01 - 450,000,00	77	32.814.315.46	8.95
450.000.01 - 500,000.00	60	28.532,637.53	7.78
500,000.01 - 550,000.00	35	18.348.048.90	5.00
550,000,01 - 600,000,00	42	24,111,268,15	6.58
600,000.01 - 650,000.00	27	16,908,229,29	4.61
650,000,01 - 700,000,00	12	8,128.795.04	2.22
700.000.01 - 750,000.00	14	10.143.854.83	2.77
750,000.01 - 800,000.00	11	8,495.599.50	2.32
800,000,01 - 850,000,00	4	3,273,965,91	0.89
850,000,01 - 900,000,00	7	6,057,878.04	1.65
900,000,01 - 950,000,00	9	8,382,526.05	2.29
950,000,01 - 1,000,000,00	ij	8,735,678,48	2.38
1,000,000,01 - 1,500,000,00	27	34.802.709.53	9.49
1,500,000,01 - 2,000,000,00	5	8.454,476.51	2.31
2,000,000,01 - 2,500,000,00	3	7,102,907.69	1.94
2,500,000,01 - 3,000,000,00	. 3	8,443,760.66	2.30
over 3.000,000.00	1	3,151,428.08	0.86
Total:	742	\$366,598,302.48	100.00%

<sup>(1).</sup> As of the Car-Off Date, the average outstanding principal balance of the Group 2 Mortgage Loans is expected to be approximately \$494,068.

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#### Original Loan-To-Value Ratios of the Group 2 Mortgage Loans (1)

Original Loan-To-Value Ratios (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
20.01 - 25.00	2	\$1,398,490.59	0.38%
25.01 - 30.00	4	3,223,954.27	0.88
30,01 - 35.00	9	5,119,064.18	1.40
35.01 - 40.00	14	7,295,548.70	1.99
40.01 - 45.00	16	9,319,044.05	2.54
45.01 - 50.00	29	18,550,873.99	5.06
50.01 - 55.00	23	13,178,138.94	3.59
55.01 - 60.00	34	20,878.801.01	5.70
60.01 - 65.00	45	25.492,713.20	6.95
65.01 - 70.00	83	43,363,344.83	11.83
70.01 - 75.00	101	55,992,993.45	15.27
75.01 - 80.00	304	135,082,210.35	36.85
80.01 - 85.00	8	3,020,374.37	0.82
85.01 - 90.00	50	17,993,630.92	4.91
90,01 - 95,00	19	6.369,848.58	1.74
95.01 - 100.00	1	319,271.05	0.09
Total:	742	\$366,598,302.48	100.00%

As of the Cat-Off Date, the weighted average Loan-To-Value Ratio at origination of the Group 2 Mortgage Loans is expected to be anproximately 70.19%.

#### Product Type of the Group 2 Mortgage Loans

Product Type	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance	
10 CMT ARM	25	\$12,191.845.23	3.33%	
5 - CMT ARM	717	354,406,457,25	96.67	
Total:	742	\$366,598,302.48	100.00%	

#### Current Mortgage Interest Rates of the Group 2 Mortgage Loans (1)

Mortgage Interest Rates (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
5.001 - 5.250	3	\$975,695.98	0.27%
5.251 - 5.500	. 2	2,066,102.81	0.56
6.251 - 6.500	28	12,122,488.40	3.31
6.501 - 6.750	171	81,024,088.00	22.10
6.751 - 7.000	154	70,984,951.00	19.36
7,001 - 7,250	91	39,342,263.00	10.73
7.251 - 7.500	100	50,704,905.15	13.83
7.501 - 7.750	67	27,079,318.69	7.39
7.751 - 8.000	33	19,684.855.27	5.37
8.001 - 8.250	20	12.290,203.63	3.35
8,251 - 8,500	42	26.755,799.30	7.30
8.501 - 8.750	25	15.109.271.98	4.12
8.751 - 9.000	4	6.800.557.20	1.86
9.001 - 9.250	1	711,961.78	0.19
9.251 - 9.500	1	945.840.29	0.26
Total:	742	\$366,598,302.48	100.00%

As of the Cut-Off Date, the weighted average Current Mortgage Interest Rate of the Group 2 Mortgage Loans is expected to be approximately 7.325%

#### Gross Margins of the Group 2 Mortgage Loans

Gross Margins	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance	
2.001% - 2.500%	25	\$10,042,470.67	2.74%	
2.501% - 3.000%	717	356,555,831.81	97.26	
Total:	742	\$366,598,302.48	100.00%	

<sup>(1)</sup> As of the Cut-Off Date, the weighted average Margin of the mortgage loans is approximately 2.744%.

Rate Ceilings of the Group 2 Mortgage Loans (1)

Maximum Lifetime Mortgage Interest Rates (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
9.751 - 10.000	103	\$46,661,145.99	12.73%
10.751 - 11.000	2	1,066,625.13	0.29
11.251 - 11.500	4	2,072,604.86	0.57
11.501 - 11.750	11	6,020,382.23	1.64
11.751 - 12.000	137	65,287,460.91	17.81
12.001 - 12.250	13	6,170,427.06	1.68
12.251 - 12.500	34	20,227,135.95	5.52
12.501 - 12.750	48	20,727.173.82	5.65
12.751 - 13.000	89	44,885.199.86	12.24
13.001 - 13.250	70	33,921,561,42	9.25
13.251 - 13.500	99	53,492.017.60	14.59
13.501 - 13.750	69	31.778,462.97	8.67
13.751 - 14.000	25	17,405,671.81	4.75
14.001 - 14.250	10	4,412,706.37	1.20
14.251 - 14.500	15	6,487.085.77	1.77
14.501 - 14.750	12	5,191,528.53	1.42
14.751 - 15.000	1	791,112.20	0.22
Total:	742	\$366,598,302.48	100.00%

<sup>(</sup>ii) As of the Cut-Off Date, the weighted average Rate Ceiling of the Group 2 Mortgage Loans is expected to be approximately 12.547%.

#### Remaining Prepay Term of the Group 2 Mortgage Loans

Cut-Off Remaining Prepay Term (Months)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
(1	491	\$257,622,474.77	70.27%
1 - 8	185	78,770,841.76	21.49
9 - 16	63	28,808,150.79	7.86
17 - 24	1	331,242.70	0.09
25 - 32	2	1,065,592.46	0.29
Total:	742	\$366,598,302.48	100.00%

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Next Adjustment Date of the Group 2 Mortgage Loans (1)

Next Adjustment Date	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
July 1, 2002	5	\$1,763,083.08	0.48%
September 1, 2002	1	654,305.68	0.18
January 1, 2003	3	903,823.66	0.25
February 1, 2003	5	2,330,327.49	0.64
March 1, 2003	5	1,916,210.62	0.52
April 1, 2003	35	16,925,074.02	4.62
May 1, 2003	22	9,546,367.15	2.60
June 1, 2003	21	9,877,765.51	2.69
July 1, 2003	19	9,631,156.43	2.63
August 1, 2003	13	5,327,005.33	1.45
September 1, 2003	10	3,665,259.00	1.00
October 1, 2003	14	6,263,217.14	1.71
November 1, 2003	7	3,403,275.18	0.93
December 1, 2003	8	3,170,479.23	0.86
January 1, 2004	6	2,383,883.37	0.63
February 1, 2004	9	4,114,871.16	1.12
March 1, 2004	10	6,211,080.25	1.69
April 1, 2004	17	8,779,641.72	2.39
May 1, 2004	14	5,708,737.64	1.50
June 1, 2004	13	6.512,907.84	1.78
July 1, 2004	21	10.490.071.99	2.80
August 1, 2004	25 -	13,485,191.79	3.68
September 1, 2004	24	9,897,255.02	2.70
October 1, 2004	20	7,783,895,09	2.13
November 1, 2004	22	8.784.735.68	2.40
December 1, 2004	20	. 7.868,726,49	2.1:
January 1, 2005	43	19,904,462.87	5.43
February 1, 2005	45	19,896,210.34	5.43
March I. 2005	38	17.642.589.11	4.83
April 1, 2005	29	10,930,995.41	2.98
May 1, 2005	13	5,670,451.96	1.5:
June 1, 2005	17	7,043,554.33	1.92
July 1, 2005	18	7,774,702.86	2.12
August 1, 2005	12	5,401,012.95	1.4
September 1, 2005	24	13,191,088.30	3.60
October 1, 2005	16	18,507.868.59	5.03

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Next Adjustment Date of the Group 2 Mortgage Loans (Continued) (1)

Next Adjustment Date	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
November 1, 2005	16	13,057,934.33	3.56
December 1, 2005	7	3,393,139.31	0.93
January 1, 2006	11	8,024,376.27	2.19
February 1, 2006	20	13,726.073.56	3.74
March 1, 2006	17	10,856,226.61	2.96
April 1, 2006	5	2,538,186.75	0.69
May 1, 2006	3	1,020.912.14	0.28
June 1, 2006	3	1,523.719.48	0.42
August 1, 2006	1	317,674.69	0.09
October 1, 2006	2	833,722.34	0.23
November 1, 2006	1	904,889.90	0.25
December 1, 2006	2	895,352.89	0.24
January 1, 2007	2	754,413.91	0.21
February 1, 2007	2	1,702.117.59	0.46
March 1, 2007	1	1,496.433.20	0.41
June 1, 2009	2	1,047,081.26	0.29
July 1, 2009	3	1.069.437.45	0.29
August 1, 2009	3	1.416.053.62	0.39
September 1, 2009	3	969,895.39	0.26
October 1, 2009	6	2,392,620,12	0.65
November 1, 2009	2	897,098.47	0.24
January 1, 2010	i	1,369,318.42	0.37
February 1, 2010	1	442,008.98	0.12
June 1, 2010	1	335,416.00	0.09
July 1, 2010	2	1.919.573.73	0.52
November 1, 2010	l	333,341.79	0.09
Total	742	\$366,598,302.48	100.00%

As of the Cut-Off Date, the weighted average months to the Adjustment Date for the Group 2 Mortgage Loans is expected to be approximately 31 months.

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#### **BoAMS 2002-G** \$1,093,593,000 (approximate)

#### Remaining Terms of the Group 2 Mortgage Loans (1)

Remaining Term (Months)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
121 - 140	2	\$1,143,642.33	. 0.31%
141 - 160	9	3,141,949.59	0.86
241 - 260	1	483,796.76	0.13
261 - 280	4	2,043,948.92	0.56
281 - 300	16	8,334,442.84	2.27
301 - 320	. 165	73.681,976.10	20.10
321 - 340	451	216,963,162.38	59.18
341 - 360	94	60,805,383.56	16.59
Total:	742	\$366,598,302.48	100.00%

As of the Cut-Off Date, the weighted average remaining term to stated maturity of the Group 2 Mortgage Loans is expected to be approximately 326 months.

#### Credit Scoring of Mortgagors of the Group 2 Mortgage Loans (1)

Credit Scores	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
801 - 850	15	\$6.214.888.78	1.70%
751 - 800	242	111.016.953.45	30.28
701 - 750	224	106.357.300.10	29.01
651 - 700	136	74.335,947.58	20.28
601 - 650	79	43,544,406.96	11.88
551 - 600	31	17,208,746.67	4.69
501 - 550	10	5.946,156.24	1.62
451 - 500	2	631,441.18	0.17
Not Available	3	1,342,461.52	0.37
Total:	742	\$366,598,302.48	100.00%

The scores shown are Bureau Credit Scores from Experiean (FICO), Equifax (Beacon) and TransUnion (Empirica), Substantially all the credit scores were obtained within three months of the Cut-Off Date.

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#### Collateral Summary of Group 3 Mortgage Loans

#### Description of The Group 3 Mortgage Loans

The Group 3 Mortgage Loans consist of 1/1 One-Year MTA Hybrid ARM residential mortgage loans which are conventional, fully amortizing, one-to-four family, residential first lien mortgage loans. The Mortgage Loans have a fixed interest rate for the first year after origination and thereafter the Mortgage Loans have a variable interest rate. The mortgage loan interest rate adjusts at the end of the initial fixed interest rate period and annually thereafter. The mortgage interest rates will be indexed to One-Year MTA and will adjust to that index plus a certain number of basis points (the "Gross Margin"). The index will be the rate quoted as of fifteen business days prior to the adjustment date. The One-Year MTA Index is the twelve-month average of the monthly yields on actively traded United States Treasury Securities, adjusted to a constant maturity of one year. The One-Year MTA Index is calculated by adding together the yields of one-year Treasury Constant Maturities (as published in the Federal Reserve Statistical Release G13), for the preceding twelve months available as of the date 15 days before each Change Date and dividing the result by 12. The result is rounded up to the nearest one-thousandth of one percent. The mortgage interest rates generally have Periodic Caps of 2% for the first adjustment date and 2% for every adjustment date thereafter. None of the mortgage interest rates are subject to a lifetime minimum interest rate. Therefore, the effective minimum interest rate for each Mortgage Loan will be its Gross Margin. Approximately 100% of the Group 3 Mortgage Loans had a prepayment fee as of the date of origination and approximately 100% of the Group 3 Mortgage loans have a prepayment fee as of the Cut-Off Date. The prepayment fee is a 2% fee which applies to any amount prepaid (encompassing all prepayments, including property sales and refinances) in excess of 20% in any 12-month period (which begins on the note date or the anniversary of the note date) during the first 36 months of the loan term.

The approximate collateral statistics for the Group 3 Mortgage Loans are listed below as of the Cut-Off Date. The balances and percentages may not be exact due to rounding.

	Collateral Summary	Range (if applicable)
Total Outstanding Loan Balance	\$231,512,562	
Total Number of Loans	425	
Average Loan Principal Balance	\$544.735	\$23,506 to \$4,691,802
WA Gross Coupon	6.940%	5.500% to 8.250%
WA FICO	716	525 to 808
WA Original Term (mos.)	360	180 to 360
WA Remaining Term (mos.)	334	157 to 344
WA OLTV	70.29%	17.29% to 95.00%
WA Cut-Off Date LTV	67.45%	3.51% to 93.80%
WA Months to Adjustment Date	6	1 to 12
WA Gross Margin	2.376%	1.875% to 2.750%
WA Rate Ceiling	11.605%	9.875% to 11.875%

**BoAMS 2002-G** \$1,093,593,000 (approximate)

Collateral Summary of Group 3 Mortgage Loans (continued)				
	Collateral Su	ımmarv	Range (if applicable)	
Geographic Concentration of Mortgaged	CA	82.62%	,	
Properties (Top 5 States) based on the Aggregate Stated Principal Balance	NY	4.02%		
	CO	1.91%		
	AZ	1.37%		
	CT	1.36%		

#### Collateral Summary of Group 3 Mortgage Loans

The approximate collateral statistics for the Mortgage Loans are listed below as of the Cut-Off Date. The balances and percentages may not be exact due to rounding.

#### Occupancy of Mortgaged Properties of the Group 3 Mortgage Loans (1)

Occupancy	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Primary	379	\$207,191,700.98	89.49%
Secondary	26	14.973,942.25	6.47
Investor	20	9,346,919.01	4.04
Total:	425	\$231,512,562.24	100.00%

via Based solely on representations of the mortgagor at the time of origination of the related Mortgage Loan.

#### Property Types of the Group 3 Mortgage Loans

Property Type	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Single Family	280	S151,144.517.45	65.29%
PUD Detach	108	57.356.896.21	24.77
Condominium	18	10,633,059.50	4.59
2-Family	12	7,223,856.69	3.12
3-Family	3	2,971,016.44	1.28
4-Family	3	1,836.810.33	0.79
Co-Op	I	346,405.62	0.15
Total:	425	\$231,512,562.24	100.00%

#### Mortgage Loan Purpose of the Group 3 Mortgage Loans

Purpose	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
Purchase	287	S154,131,034.67	66.58%
R/T REFI	77	43,178.406.59	18.65
C/O REFI	61	34,203,120.98	14.77
Total:	425	\$231,512,562.24	100.00%

#### **BoAMS 2002-G** \$1,093,593,000 (approximate)

#### Geographical Distribution of the Mortgage Properties of the Group 3 Mortgage Loans (1)

Geographic Area	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
California	349	\$191,272,852.30	82.62%
New York	13	9,313,170.17	4.02
Colorado	3	4,412,340.32	1.91
Arizona	8	3,179,659.30	1.37
Connecticut	4	3,151,593.05	1.36
Massachusetts	7	3,116,859.90	1.35
Nevada	5	1,945,919.03	0.84
Texas	3	1,728,537.58	0.75
Illinois	4	1,586,015.49	0.69
Tennessee	3	1,359,814.77	0.59
Minnesota	4	1,248,485.96	0.54
New Jersey	3	1,088,729.05	0.47
Horida	3	1,039,771.82	0.45
Wasnington	3	994.578.60	0.43
Hawaii	1	944,393.12	0.41
Missouri	2	832,323.12	0.36
Kansas	2	703,186.36	0.30
Virginia	1	640,560.77	0.28
Nebraska	1	639.974.55	0.28
Maryland	i	598.493.46	0.26
Mississippi	1	391.520.29	0.17
Montana	1	353.893.13	0.15
New Mexico	1	349,873.91	0.15
Rhode Island	1	317,804.19	0.14
Georgia	i	302,212.00	0.13
Total:	425	\$231,512,562.24	100.00%

<sup>(</sup>i) As of the Cut-Off Date, no more than approximately 2.77% of the Group 3 Mortgage Loans are expected to be secured by mortgaged properties located in any one five-digit postal zip code.

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#### **BoAMS 2002-G** \$1,093,593,000 (approximate)

#### Current Mortgage Loan Principal Balances of the Group 3 Mortgage Loans (1)

Current Mortgage Loan Principal Balances (S)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
0.01 - 50,000.00	1	\$23,506.27	0.01%
100.000.01 - 150,000.00	1	117,813.36	0.05
150.000.01 - 200,000.00	2	374,359.71	0.16
200,000.01 - 250,000.00	2	439,856.46	0.19
250,000.01 - 300,000.00	16	4,682,331.20	2.02
300,000.01 - 350,000.00	97	31,404.640.67	13.56
350,000.01 - 400,000.00	74	27,955,103.32	12.07
400.000.01 - 450,000.00	43	18,445,797.02	7.97
450,000,01 - 500,000,00	33	15,675.805.56	6.77
500.000.01 - 550,000.00	25	13,059,070.28	5.64
550.000.01 - 600.000.00	21	12.115.964.60	5.23
600,000,01 - 650,000,00	18		4.90
650,000.01 - 700,000.00	13	8,789,400,47	3.80
700.000.01 - 750.000.00	16	11,649.551.34	5.03
750,000.01 - 800,000.00	1(	7.687.901.07	3.32
800.000.01 - 850.000.00	(	5,013,950.69	2.17
850,000,01 - 900,000,00	4	3,495.756.08	1.51
900.000.01 - 950.000.00	4	3,758,067.17	1.62
950,000,01 - 1,000,000,00	14	13,642,927.44	5.89
1,000,000.01 - 1,500,000.00	12	14.335,675.53	6.19
1.500.000.01 - 2.000.000.00	Ç		6.82
2,000,000,01 - 2,500,000,00	 2	4,375,097,91	1.89
2.500,000.01 - 3.000,000.00	;	2,641.023.55	1.14
over 3.000,000.00	1	4,691,801.97	2.03
Total:	425	\$231,512,562.24	100.00%

<sup>(1)</sup> As of the Cut-Off Date, the average outstanding principal balance of the Group 3 Mortgage Loans is expected to be approximately \$544,735.

#### Original Loan-To-Value Ratios of the Group 3 Mortgage Loans (1)

Original Loan-To-Value Ratios (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
15.01 - 20.00	3	\$3,013,683.08	1.30%
20.01 - 25.00	1	797,987.83	0.34
25.01 - 30.00	3	3,208,643.99	1.39
30.01 - 35.00	4	2,375,204.83	1.03
35.01 - 40.00	7	4,486,421.05	1.94
40.01 - 45.00	4	2,039,989.90	0.88
45.01 - 50.00	16	8,679,101.51	3.75
50.01 - 55.00	10	5,910,701.88	2.55
55.01 - 60.00	20	14,201,128.27	6.13
60.01 - 65.00	29	17,391,724.31	7.51
65.01 - 70.00	49	30,961,539.89	13.37
70.01 - 75.00	52	29.970,623.26	12.95
75.01 - 80.00	191	94,632,429.68	40.88
80.01 - 85.00	1	523,926.82	0.23
85.01 - 90.00	26 .	10,273,427.55	4.44
90.01 - 95.00	9	3,046,028.39	1.32
Total:	425	\$231,512,562.24	100.00%

As of the Cut-Off Date, the weighted average Loan-To-Value Ratio at origination of the Group 3 Mortgage Loans is expected to be approximately 70.29%.

#### Product Type of the Group 3 Mortgage Loans

Product Type	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
LLMTA ARM	425	S231,512,562.24	100.00%
Total:	425	\$231,512,562.24	100.00%

<sup>39</sup> In a constituent of Section Compared on Mark and supprepriate the institution of any order to be a constituent of the constituent of the solid term of any order to be a constituent of the Mark and the constituent of the solid term of the solid terms of the

#### Current Mortgage Interest Rates of the Group 3 Mortgage Loans (t)

Mortgage Interest Rates (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
5.251 - 5.500	2	\$1,949,644.36	0.84%
5.501 - 5.750	8	3,816,306.12	1.65
5.751 - 6.000	30	19,702,579.60	8.51
6.001 - 6.250	59	32,908,245.11	14.21
6.251 - 6.500	44	23,127,112.17	9.99
6.501 - 6.750	34	19,459,276.87	8.41
6.751 - 7.000	35	17,703,830.90	7.65
7.001 - 7.250	69	36,597,274.15	15.81
7.251 - 7.500	64	32,567,002.43	14.07
7.501 - 7.750	46	23,776,520.30	10.27
7.751 - 8.000	26	16,100,893.71	6.95
8.001 - 8.250	8	3,803,876.52	1.64
Total:	425	\$231,512,562.24	100.00%

<sup>(2)</sup> As of the Cut-Off Date, the weighted average Current Mortgage Interest Rate of the Group 3 Mortgage Loans is expected to be approximately 6.940%

#### Gross Margins of the Group 3 Mortgage Loans

Gross Margins	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
1.501% - 2.000%	29	\$15.537,594.09	6.71%
2.001% - 2.500%	237	131.715,445.53	56.89
2.501% - 3.000%	159	84.259,522.62	36.40
Total:	425	\$231,512,562.24	100.00%

<sup>(1)</sup> As of the Cut-Off Date, the weighted average Margin of the mortgage loans is approximately 2.376%.

#### Rate Ceilings of the Group 3 Mortgage Loans (1)

Maximum Lifetime Mortgage Interest Rates (%)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance	
9.751 - 10.000	34	\$18,788,198.38	8.12%	
10.751 - 11.000	55	24,927,667.00	10.77	
11.751 - 12.000	336	187,796,696.86	81.12	
Total:	425	\$231,512,562.24	100.00%	

<sup>(1)</sup> As of the Cut-Off Date, the weighted average Rate Ceiling of the Group 3 Mortgage Loans is expected to be approximately 11.605%.

#### Next Adjustment Date of the Group 3 Mortgage Loans (1)

Next Adjustment Date	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
July 1, 2002	45	\$23,061,101.24	9.96%
August 1, 2002	49	27,359.351.39	11.82
September 1, 2002	59	28,643,152.68	12.37
October 1, 2002	41	20,114,369.97	8.69
November 1, 2002	38	24,472.895.29	10.57
December 1, 2002	33	20,622.958.02	8.91
January 1, 2003	27	15,020.345.27	6.49
February 1, 2003	24	13.105.262.50	5.66
March 1, 2003	18	8,132,661.38	3.51
April 1, 2003	23	13,340,144.57	5.76
May 1, 2003	26	14.576,300.29	6.30
June 1, 2003	42	23,064,019.64	9.96
Total:	425	\$231,512,562.24	100.00%

<sup>(1)</sup> As of the Cat Off Date, the weighted average months to the Adjustment Date for the Group 3 Mortgage Loans is expected to be approximately 6 months.

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#### Remaining Terms of the Group 3 Mortgage Loans (1)

Remaining Term (Months)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
141 160	1	\$23,506.27	0.01%
281 - 300	1	690,992.67	0.30
301 - 320	1	733,341.88	0.32
321 - 340	388	204,423,218.36	88.30
341 - 360	34	25,641,503.06	11.08
Total:	425	\$231,512,562.24	100.00%

<sup>(2)</sup> As of the Cut-Off Date, the weighted average remaining term to stated maturity of the Group 3 Mortgage Loans is expected to be approximately 334 months.

#### Remaining Prepay Term of the Group 3 Mortgage Loans

Cut-Off Remaining Prepay Term (Months)	Number Of Mortgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
1 - 8	154	\$79,518,464.12	34.35%
4-16	237	126.352,595.06	54.58
17 - 24	34	25,641,503.06	11.08
Total:	425	\$231,512,562.24	100.00%

#### Credit Scoring of Mortgagors of the Group 3 Mortgage Loans (1)

Credit Scores	Number Of Mørtgage Loans	Aggregate Stated Principal Balance as of Cut-Off Date	% of Cut-Off Date Pool Principal Balance
801 - 850	6	\$2,119,977.14	0.92%
751 - 800	153	82,685,800.04	35.72
701 - 750	116	61,243,698.37	26.45
651 - 700	85	45,564,899.20	19.68
601 - 650	41	25,939,751.47	11.20
551 - 600	16	9,710,435.65	4.19
501 - 550	3	1,525.745.70	0.66
Not Available	5	2,722,254.67	1.18
Total:	425	\$231,512,562.24	100.00%

<sup>(1)</sup> The scores shown are Bureau Credit Scores from Experiean (FICO), Equifax (Beacon) and TransUnion (Empirica). Substantially all the credit scores were obtained within three months of the Cut-Off Date.

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